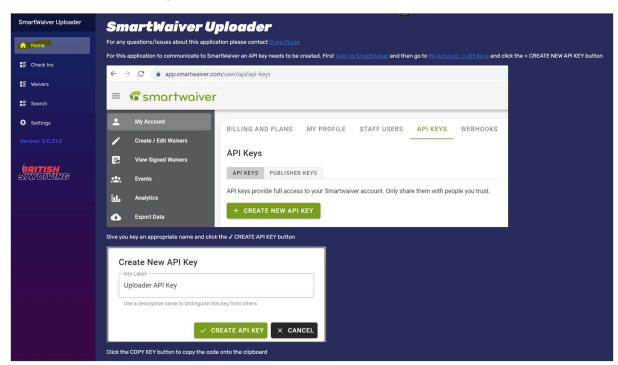
SmartWaiver API Upload Usage Instructions

Once installed and configured as per the instructions on the Home Screen



Most of the activity is undertaken on the Waivers screen.

Filtering Waivers

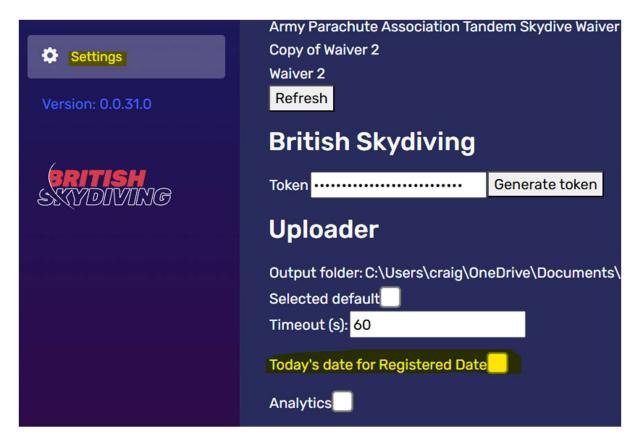
The visible waivers can be filtered using the controls at the top:



Most are self-explanatory. The dates are when the waivers were submitted. You probably have different templates for your different customers, be it tandem students or otherwise. I don't believe many are using the Tag option, but it is there if you do. The number of results returned is controlled by the dropdown. Similar to the Tag option, the Verified one is often not used either, but again, is there if you do. Hide Registered allows you to filter out those who have already been registered, and "Refreshed" so that the have an allocated Membership Number and Expiry Date. This makes it easier to select those remaining for uploading.

By default, the membership will be uploaded with the registration/jump date of the day the waiver was created, since most are done on the day.

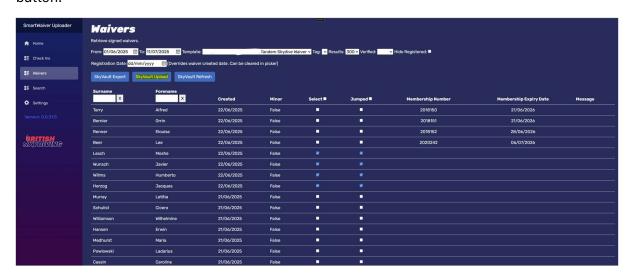
There is a setting in the Settings tab that will override that and always use the date of uploading for that date:



Otherwise, the Registered Date control on the Waivers tab will enable you to set which ever date you wish

Uploading Members

To upload members, tick the check box in the Select column (the check box at the top of the column will toggle select/unselect all filtered records) and then press the SkyVault Upload button.



If there are no issues, every record will be updated with the message that the records are being processed.

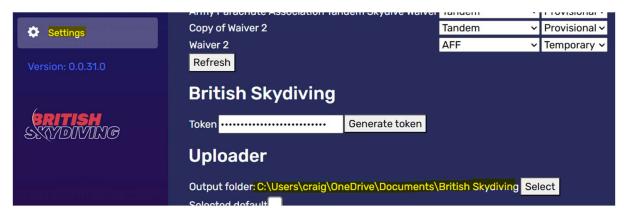
If there are any issues, then the uploader will act like the portal in that no records are uploaded until all the issues are resolved.

Since I don't believe it is possible for errors to be rectified in SmartWaiver, I recommend that the problem records are deselected, and then press the Upload button again to upload those without issues.

Then deselect the records that are processing and select the ones with errors and press the SkyVault Export button:



This will create a SkyVault compatible CSV file which will be saved in the location specified in the Settings:



Once the file has been generated, navigate to the file, open it, correct the issues highlighted in the message field, and then upload the file via the SkyVault portal website in the traditional manner.

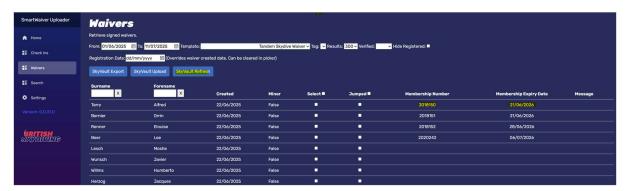
Refreshing British Skydiving Details

Once you receive the Processing Complete email,





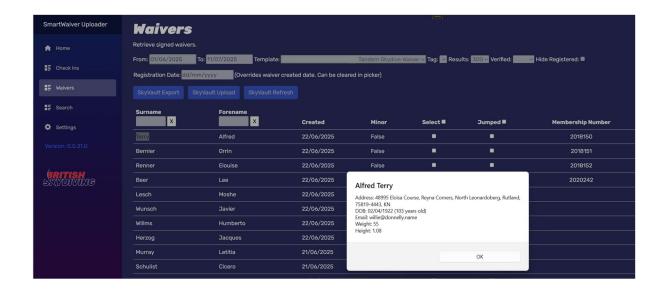
you can return to the Waivers tab and click the SkyVault Refresh button which will interrogate SkyVault and retired the student's membership number and expiry date:



This function will attempt to retrieve the details for any record that does not have a corresponding Membership Number / Expiry Date and does not depend on the Selected buttons

Waiver Details

If you double-click on a row a box will appear with further registration details supplied via SmartWaiver:



If you have any queries or issues, please do not hesitate to contact me craig@britishskydiving.org